



Kick-Start Webinar

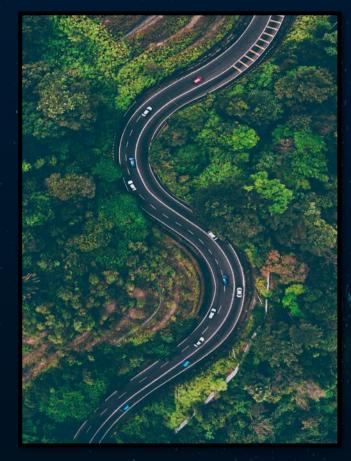
Space for Social and Environmentally-Friendly Mobility

🖂 Christopher.Frost-Tesfaye@ext.esa.int

Social and Environmentally-Friendly Mobility | ESA Business Applications

| BUSINESS | BUSINESS | TECHNOLOGY |
|--------------|------------|------------|
| APPLICATIONS | INCUBATION | TRANSFER |

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Before we start...

- Please keep your microphones muted at all times and switch off the webcam function
- You can use the conversation function anytime to submit your questions. They will be addressed during the Q&A at the end of the webinar

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→ Webinar Agenda

1. Introduction

- ESA and Space Solutions
- What ESA offers

2. Introduction to Kick-Start Activity

• Study Tasks

3. Space for 'Mobility'

- Background
- Key topics
- Enablers from space

5. How to apply to Kick-Start

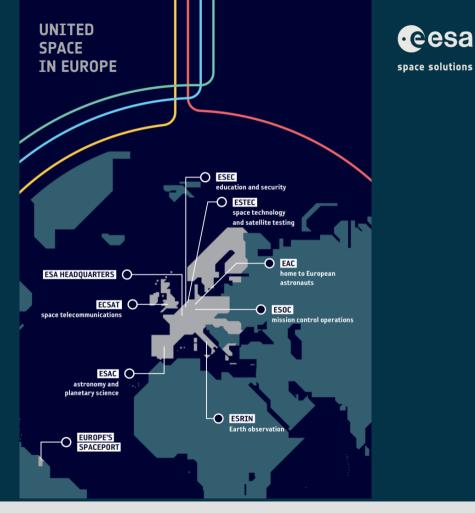
Activity

- How to apply
- Authorization of funding
- The proposal template
- 6. Q&A

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European Space Agency

- Europe's gateway to space
- Peaceful exploration and use of space for the benefit of everyone
- Established in 1975 over 50 years of experience
- 22 Member States + 9 Associate & Cooperating States
- 8 sites across Europe and a spaceport in French Guiana
- Promote European scientific and industrial interests in space

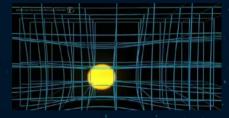


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Science and Exploration







Enabling and

Support



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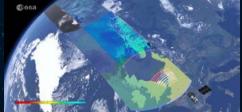
Safety and

Security





Applications









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→ ESA SPACE SOLUTIONS

The largest space innovation network in the world

- The go-to place for great business involving space to improve everyday life.
- Supporting European start-ups and SMEs to develop businesses using space technology and data.
- Offering funding, business and technical support to help to generate successful business and create jobs.

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ESA SPACE SOLUTIONS OFFERS





Zero-equity funding (from €50k to €2M+ per activity)

A personalised ESA consultant

Technical support and commercial guidance

Tailored project management support

Access to our international network of ESA and partners

Access to our network of investors

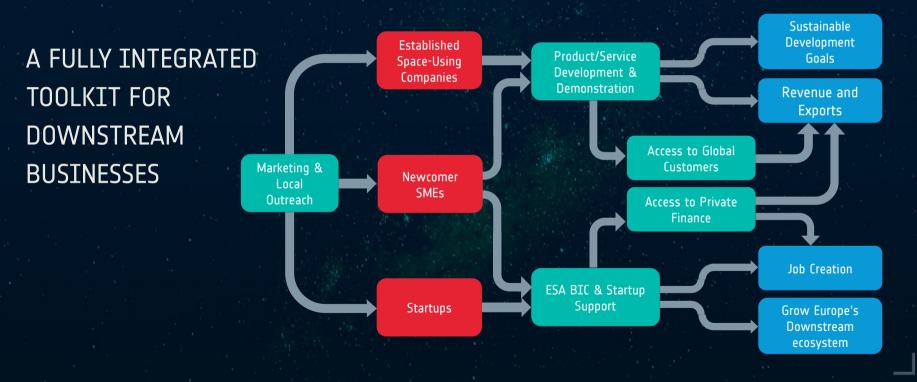
Credibility of the ESA brand





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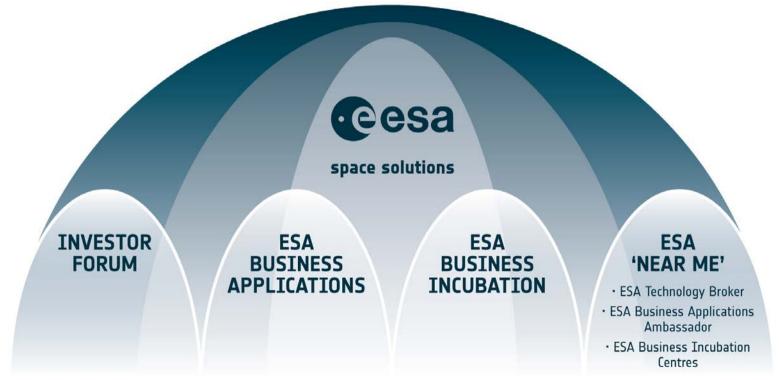




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ESA SPACE SOLUTIONS IS NOW LOCAL FOR COMPANIES IN EVERY MEMBER STATE*

*assuming new BICs in RO, PL in 2020



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→ ESA BUSINESS APPLICATIONS

Zero-equity co-funding up to €2M

- Demo projects: Mature value proposition & business plan and demo your service with customers.
 - Up to 50% co-funding*
- Feasibility studies: Explore ideas, create a business plan & connect with potential users.
 - Up to 50% co-funding*
 - 100% funding under Competitive Tender
- Kick-Starts: Thematic activities.
 - Up to 75% co-funding

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* Up to 80% for SMEs (pending specific initiative and approval of National Delegation)





Kick-Start Programme

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Kick-Start: Background

- In 2017, ESA Business Applications launched a Kick-Start (feasibility study) framework for providing up to 60k€ zero-equity financing open to any industry in participating Member States.
- Kick Start activities are designed to be particularly interesting for SMEs (including fast-growing) and start-ups looking for opportunities to develop their ideas for new business applications.



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→ Kick-Start: Background

6 months duration -Overall cost €80K

€60K ESA funding (75% ESA co-funding)

"Kick-Start Activities" are ESA's funding scheme enabling companies to undertake short Feasibility Studies that explore new service and application concepts making use of space capabilities.

Limited initial investment by companies, particularly attractive for SMEs and start-ups, granting them an easy entry into ESA Business Applications.

• Competitive tendering procedure.

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- Rapid evaluation process, to allow companies to keep the pace in the market.
- If successful, possible follow-up support via Demonstration Projects



Kick-Start: Goals

Kick-Starts looks at 3 main elements:

- 1. Engagement with potential end users and customers to understand their needs and translate these into service requirements.
- 2. Evaluation of the technical feasibility of the service, and definition of the service and system architecture.
- 3. Evaluation of the economic viability of the service and development of a business plan.



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Space for Social and Environmentally-Friendly Mobility

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Background

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To explore new business models and space-based solutions for commercially viable services addressing broad mobility applications designed for a socially and environmentally-friendly future:

- Mitigating environmental impacts of transport, and increasing infrastructure resilience to climate change
- Supporting emerging social paradigms in mobility (sharing, post-CV-19, public wellness)
- Enabling novel transport solutions and associated infrastructure: electric/connected/autonomous vehicles
- Enabling novel business models and improved, seamless user experiences

Call is open from 14th October 2021



Shared Mobility

- Solutions supporting shared mobility paradigms whether related to cars, buses, scooters, bicycles, or otherwise.
- Supporting environmental protection by offering additional transit options for citizens instead of polluting alternatives.
- Services could address the entire value chain/service provision or support the uptake of existing paradigms, they could introduce new business models or apply existing business models to new geographies, demographics, target markets...





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OPTIMISATION OF VEHICLE ROUTING AND MOBILITY-AS-A-SERVICE (MAAS)

- Solutions supporting novel routing optimisation solutions (for various mobility solutions) in view of reducing emissions and improving traffic conditions.
- Mobility-as-a-Service supporting an improved customer experience by integrating different mobility options into a seamless intermodal offering.



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PLANNING AND UPGRADING OF TRANSPORT INFRASTRUCTURE

- Solutions supporting the planning and upgrading of transport infrastructure.
- This could relate to:

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- Information provision infrastructure
- Parking solutions
- Vehicle charging or storage solutions
- Infrastructure safety solutions
- Traffic management





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New Driving Solutions

- Solutions supporting the emergence and adoption of new driving solutions including electric, connected and autonomous vehicles.
 - Electric cars, buses, trucks, scooters...
 - Connected vehicle communications Vehicle-to-Vehicle, Vehicle-to-Infrastructure, Vehicle-to-Everything
 - Autonomous vehicle solutions and enablers



Other Solutions

- Solutions should address emerging paradigms in mobility that account for:
 - Mitigating environmental impacts of transport, and increasing infrastructure resilience to climate change
 - Supporting emerging social paradigms in mobility (sharing, post-CV-19, public wellness)
 - Enabling novel transport solutions and associated infrastructure: electric/connected/autonomous vehicles, shared mobility, mobility-as-a-service, e-scooters...
 - Enabling novel business models and improved, seamless user experiences with a focus on road and intermodal transport.

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The Power of Space



Global Navigation Satellite Systems (GNSS) provide precise positioning and guidance for vehicles. Usage of location and tracking data relating to presence and distribution of mobility assets or emissions measurements. Measure structural health of transport infrastructure.



EO satellite data to identify environmental hazards, measure environmental/weather-related risks to transport infrastructure and passengers in transit. Digital elevation models, land subsidence monitoring, mapping to support navigation solutions, air quality data provision. High resolution optical imagery to delineate site specific details.



Satcom offers reliable connectivity in places with insufficient terrestrial cellular coverage, especially in the case of remote or poorly connected environments. Act as a back-up to terrestrial communications infrastructure. Broadcast/multicast message distribution to vehicles and transport infrastructure..

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Mobility and Space Examples

Tandem - Tackling Transport Poverty in Towns and Small Cities

Service

Tandem is creating new transport options for people living in towns and small cities – places where poor public transport often prevents access to jobs, healthcare, education and social connections. The project sees Tandem partner with existing local taxi and minibus companies to provide shared transport options to locals.

Role of Space

Smartphone-based satellite positioning is used to share the locations of riders and drivers, and to guide drivers to pick-up and drop-off points.

ESA Support

Demonstration project supporting the team in testing an MVP with endusers on-board.

Further Info

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<u>Tandem - Tandem - Tackling Transport Poverty in Towns and Small Cities</u> <u>ESA Business Applications</u>

Tracematics - Contactless, or On-demand, Mobility-as-a-Service platform



Service

A "contactless" car rental service allowing users to register, book and complete vehicle rentals, solely through a smartphone app. The app combined with an on-board telematics solution manages and monitors the end-to-end rental.

Role of Space

Satellite positioning is used to identify the pick-up/drop-off location of the vehicle, provide geofencing to ensure the vehicle is used as per the rental terms, returned to the correct location, and to monitor the usage of the vehicle (together with other telematics data).

ESA Support

Demonstration project supporting the team in testing an MVP with end-users on-board.

Further Info

<u>CONTACTLESS - Contactless, or On-demand, Mobility-as-a-Service</u> <u>platform | ESA Business Applications</u>



→ How to Apply (1/2)

- 1. Register by completing online questionnaire on ESA-STAR Registration (minimum 'light registration') (<u>Doing Business with ESA</u>)
- 2. Download the official tender documentation (Invitation to Tender) via ESA Star Publication 'AO 10993' from 14th October 2021
- 3. Create 'Bidder Restricted Area' in ESA-STAR Tendering
- 4. Write your proposal and obtain Letter of Authorization from National Delegation, if needed.
- Submit your proposal via 'Bidder Restricted Area' in ESA-STAR Tendering (<u>Doing Business with ESA</u>) by the relevant closing date (don't wait until the last minute!)



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→ How to Apply (2/2)

The Letter of Invitation to Call for Proposals is issued on ESA-Star Publication (<u>Doing Business with ESA</u>) under 'AO 10993' and includes:

- Cover letter
- Appendix 1: List of Thematic Calls for Ideas (including the calendar of the Thematic Call for Ideas and specific information on the themes)
- Appendix 2: Draft Contract
- Appendix 3: Tendering Conditions for Express Procurement Procedure - EXPRO/TC
- Appendix 4: Proposal Template

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Authorisation from National Delegations

- The authorization from National Delegation for the specific Thematic Call against which you submit your Proposal is an admissibility criterion. Proposals not authorized at the closing date of the Thematic Call will not be admitted for evaluation
- For each individual Thematic Call, dedicated clarifications will be posted in ESA-Star Publication to provide information on the list of Member States that have already provided their pre-authorization to the Thematic Call
- In case your company/organisation resides in a country which has not provided a preauthorization to the Thematic Call you are interested in, you need to contact your National Delegation. The contact information of the National Delegations can be found at https://business.esa.int/national-delegations



→ Proposal template

Your Proposal shall include the following information:

- 1. Executive Summary (max 1 page)
- 2. Business Potential (max 5 pages)
- 3. Technical Concept (max 5 pages)
- 4. Team and Resources (max 3 pages)
- 5. Management (max 4 pages)
- 6. Financials (max 2 pages)

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Thank you!

→ Questions?

Christopher Frost-Tesfaye

Christopher.Frost-Tesfaye@ext.esa.int

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TECHNOLOGY

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European Space Agency

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Thank you!

For more information:

ESA Space Solutions (https://spacesolutions.esa.int/)

Christopher.Frost-Tesfaye@ext.esa.int



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